Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Α	For the	2022 ca	lendar year, or tax year b	eginning	10/1/2022	, and e	nding	9/	30/2023	1		
В	Check if a	pplicable:	C Name of organization	LOUIS AUGUS	ST JONAS FOUNDATI	ON, INC.		D Employ	er identifi	cation number	er	
	Address	hange	Doing business as									
一		-	Number and street (or P.O.	box if mail is not	delivered to street address)	Room/suite		14-138786	33			
Ш	Name cha	ange	6 RISING SUN LANE				Ī	E Telepho	ne numbei	r		
	Initial retu	rn	City or town		State	ZIP code		(04E) 066	1561			
Ħ	F: 1 (RHINEBECK		NY	12572	ł	(845) 266-	-4561			 -
Щ	Final return	/terminated	Foreign country name	Foreign	province/state/county	Foreign postal	code					
	Amended	return						G Gross re	eceipts \$		2,38	9,332
Ħ	A 1: 1:		F Name and address of princ	ainal officar:			117 > 1 11			,	٦,, [,	<u> </u>
Ш	Applicatio	n pending	· ·	•				is a group retur			= =	X No
			FRANCISCO "TONY" E	30NILLA 6 RI	SING SUN LANE, RE	IINEBECK, NY	H(b) Are	all subordina	ites includ	ed?	Yes	No
1	Tax-exer	npt status:	X 501(c)(3) 501(c)	((insert no.) 4947(a))(1) or 527	If "	No," attach a	list. See in	structions		
J	Website	· WW	/W.LAJF.ORG				H(c) Gro	oup exemption	n number			
<u> </u>					O#	LV				4-4 4 11 -1	!-!!	
		organization		ust Associa	tion Other	L rea	ar of forma	tion: 1930) Wis	tate of legal de	omicile:	NY
	Part I		mmary									
4	1	-	escribe the organization		•					D TO HELF	PING Y	OUNC
ဦ		PEOPLI	E GROW INTELLECTUA	ALLY, ETHICA	ALLY, AND GLOBALI	Y. (CONTINU	ED ON	SCHEDUL	E 0)			
nai							<u>/) </u>					
ě	2	Check tl	nis box if the ord	anization disc	continued its operation	ns or disposed	of more	than 25%	of its n	et assets		
Ô	3		of voting members of th						3			20
ಶ	4		of independent voting m						4			20
es	5		mber of individuals emp						5			35
ξ									6			140
Activities & Governance	6		mber of volunteers (estin									
Q	7a		related business revenu						7a			0
	b	Net unre	elated business taxable i	ncome from F	orm 990-1, Part I, lin	<u>e 11</u>	<u></u>		7b			
		0 4!		/III - Bara - A Ia V				Prior Year	54.040	Curre	nt Year	0.400
ne	8		itions and grants (Part V					5	51,616		76	3,426
Revenue	9		n service revenue (Part \						0			0
Ş,	10		ent income (Part VIII, co						17,292			4,295
_	11		venue (Part VIII, column						39,908			6,724
	12		enue—add lines 8 through						08,816			4,445
	13		and similar amounts paid						14,500		1	3,500
	14		paid to or for members						0			0
es	15		other compensation, emp	loyee benefits	(Part IX, column (A), Iir			9	12,045		96	8,466
Expenses	16a	Drofacci										5,000
å			onal fundraising fees (Pa						0			
	b					 262,401			0			
ш	17	Total fur	onal fundraising fees (Pa	t IX, column ([O), line 25)	262,401		54	0 49,752			0,146
Û	17 18	Total fur Other ex	onal fundraising fees (Par ndraising expenses (Par	t IX, column ([n (A), lines 11a	D), line 25) a–11d, 11f–24e) . .	262,401 					71	0,146 7,112
	18 19	Total fur Other ex Total ex	onal fundraising fees (Pandraising expenses (Pandrenses (Part IX, column	t IX, column ([n (A), lines 11a 7 (must equal	D), line 25) a–11d, 11f–24e) . . Part IX, column (A), li	262,401 		1,4	49,752		71 1,69	
	18 19	Total fur Other ex Total ex	onal fundraising fees (Pandraising expenses (Part openses (Part IX, column penses. Add lines 13–17	t IX, column ([n (A), lines 11a 7 (must equal	D), line 25) a–11d, 11f–24e) . . Part IX, column (A), li	262,401 		1,4	49,752 76,297 67,481	End (71 1,69	7,112
	18 19	Total fur Other ex Total ex Revenue	onal fundraising fees (Pandraising expenses (Part openses (Part IX, column penses. Add lines 13–17	t IX, column (I n (A), lines 11a 7 (must equal ct line 18 from	D), line 25) a–11d, 11f–24e) . . Part IX, column (A), li	262,401 ine 25)		1,4 -(ing of Curre	49,752 76,297 67,481	End (71 1,69 -27 of Year	7,112
	18 19	Total fur Other ex Total ex Revenue	onal fundraising fees (Pandraising expenses (Part openses (Part IX, column openses. Add lines 13–17 one less expenses. Subtra	t IX, column (I n (A), lines 11a 7 (must equal ct line 18 from	D), line 25) a–11d, 11f–24e) Part IX, column (A), li I line 12	262,401 ine 25)		1,4 ⁻ -(ing of Curre 11,8	49,752 76,297 67,481 nt Year	End (71 1,69 -27 of Year 12,31	7,112 2,667
	18 19	Total fur Other ex Total ex Revenue Total as Total lia	onal fundraising fees (Pandraising expenses (Part IX, column penses. Add lines 13–17 e less expenses. Subtractions (Part X, line 16)	t IX, column (I n (A), lines 11a 7 (must equal ct line 18 from	D), line 25) a–11d, 11f–24e) . Part IX, column (A), li I line 12	262,401 ine 25) .		1,4 ⁻ -(ing of Curre 11,8	49,752 76,297 67,481 nt Year 59,352	End	71 1,69 -27 of Year 12,31	7,112 2,667 0,886
Net Assets or	17 18 19 20 21 22	Total fur Other ex Total ex Revenue Total as Total lia Net asse	onal fundraising fees (Pandraising expenses (Part IX, column penses. Add lines 13–17 e less expenses. Subtrainests (Part X, line 16) . bilities (Part X, line 26) .	t IX, column (I n (A), lines 11a 7 (must equal ct line 18 from	D), line 25) a–11d, 11f–24e) . Part IX, column (A), li I line 12	262,401 ine 25) .		1,4 ⁻ -(ing of Curre 11,8	49,752 76,297 67,481 nt Year 59,352 79,550	End (71 1,69 -27 of Year 12,31	7,112 2,667 0,886 8,732
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_	90 (2022)	LOUIS AUGUST JONAS FOUND	·	14-1387863	Page 2
Pa	rt III	Statement of Program Service Check if Schedule O contains a	e Accomplishments response or note to any line in this	Part III	X
1	LAJF H	describe the organization's mission:	YOUNG PEOPLE GROW INTELLECTU		
2	the prior		program services during the year which		X No
3	Did the services	organization cease conducting, or makes?	e significant changes in how it conducts, O.	Yes	X No
4	expense		ecomplishments for each of its three large anizations are required to report the amo th program service reported.		
4a	AGED 1 ACHIEV LEADEI INDIVID NURTU RISING SCHOL LIFE EX	RISING SUN (CRS) IS AN INTERNATION IS - 17. SELECTION IS HIGHLY COME /EMENT AND AN ABILITY TO THINK (RSHIP POTENTIAL (SELF-CONFIDEN OUALITY (DEVELOPED ABILITIES AND IRING OF ETHICAL LEADERSHIP SKI SUN AND RECRUITS CAMPERS WO ARSHIP. EACH YEAR, CAMPERS AR	,167,177 including grants of \$ ONAL SUMMER LEADERSHIP PROGR PETITIVE AND IS BASED ON INTELLE (CRITICALLY), CHARACTER (HONEST) ICE, OPENNESS AND FAIRNESS IN D D INTERESTS). A SPECIAL FOCUS OF LLS. THE LOUIS AUGUST JONAS FO PRLDWIDE. CAMPERS INVITED TO PA E INVITED TO ATTEND CAMP IN THE OF DIVERSE CULTURES AND SOCIC HEDULE O)	CT (DEMONSTRATED ACADEMIC Y, COMPASSION, INTEGRITY), EALING WITH OTHERS), AND THE CAMP EXPERIENCE IS THE UNDATION (LAJF) OPERATES CAMP RTICIPATE ARE AWARDED A FULL BELIEF THAT YOUTH WITH DIFFERI	
4b	(Code:) (Expenses \$	including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$	including grants of \$) (Revenue \$)

4e Total program service expenses

(Expenses \$

4d

Other program services (Describe on Schedule O.)

0 including grants of \$ 1,167,177

0)(Revenue \$

0)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes,"</i> complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
•	candidates for public office? If "Yes," complete Schedule C, Part I	3		Χ
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		
-		4		Χ
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		Χ
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Χ
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Χ
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt			
	negotiation services? If "Yes," complete Schedule D, Part IV	9		Χ
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.			
а	5 1 , 5, 11			
	Schedule D, Part VI	11a	Χ	
b	Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Χ
С				
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Χ
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Χ
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Χ	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Χ	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Χ	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes,"			
	and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Χ
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Χ
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Χ	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		Χ
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Χ
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Χ
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services			
	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17		Χ
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		Χ
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		Χ
20a		20a		Χ
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Χ

Par	Checklist of Required Schedules (continued)			age
	·		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			T
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	Χ	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		Х
h	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		 ^
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	240		╁
C	to defease any tax-exempt bonds?	24c		
٨	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		-
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	24u		+
2 5a	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
L		25a		Х
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or			
		256		
00	990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	0.0		
07		26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
20	persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
_	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	20-		
L	"Yes," complete Schedule L, Part IV	28a		X
b		28b		 ^
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	200		
20	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	28c 29		X
29 30	Did the organization receive more than \$25,000 in non-cast contributions? If Yes, complete schedule in	25		├^
30	conservation contributions? If "Yes," complete Schedule M	20		\ _\
24		30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I.	31		 ^
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If</i> "Yes,"	22		
22	complete Schedule N, Part II	32		X
33	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II,	33		X
34	III, or IV, and Part V, line 1	34		V
250	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled	33a		 ^
D	entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related	335		+
00	organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	30		 ^
01	and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		X
20	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and	<u> </u>		 ^
38	19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Dar		30	^	
Par	Check if Schedule O contains a response or note to any line in this Part V			П
	Grieck in Schedule O contains a response of note to any lifte in this Part V			닏
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and		,,	
	reportable gaming (gambling) winnings to prize winners?	1c	Χ	

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 35			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Χ	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Χ
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	_		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Χ
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6-		_
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	6a		Х
b	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
-	and services provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? .	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
_	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	0-		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12			
a b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
a	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			- ·
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b 45	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	_ ا		_
	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			, ,
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
	that would result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
	If "Yes," complete Form 6069.			

Form 9	14-138 LOUIS AUGUST JONAS FOUNDATION, INC.	37863	P	age 6
Par	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for	a "No	"	
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. S	See ins	struct	<u>ions</u> .
	Check if Schedule O contains a response or note to any line in this Part VI			
Sect	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year)		
	If there are material differences in voting rights among members of the governing body, or	1		
	if the governing body delegated broad authority to an executive committee or similar			
	committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b	,		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	-		
_	any other officer, director, trustee, or key employee?	2		Х
2	Did the organization delegate control over management duties customarily performed by or under the direct	-		
3				_
	supervision of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
	one or more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7b		Х
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a	Χ	
b	Each committee with authority to act on behalf of the governing body?	8b	Χ	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached			
	at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Χ
Sect	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue (<u> Code.</u>)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a		11a	Χ	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Χ	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Χ	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe on Schedule O how this was done	12c	Χ	
13	Did the organization have a written whistleblower policy?	13	Χ	
14	Did the organization have a written document retention and destruction policy?	14	Χ	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Χ	
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard			
	the organization's exempt status with respect to such arrangements?	16b		
Sect	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed See Attached Statement			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section	501(c)		
	(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request Other (explain on Schedule O,	1		
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest po	licy,		
	and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			

HELENE MATTERA (845) 266-4561 6 RISING SUN LANE, RHINEBECK, NY 12572

S AUGUST JONAS FOUNDATION, INC.	14-138786
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Form 990 (2022) LOUIS Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated

Employees, and Independent Contractors

= inproject, and independent contractors	
Check if Schedule O contains a response or note to any line in this Part VII	

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any	ation compensate	d any c	urrent officer, dir	ector, or trustee.		
		(C)	•			

(A) Name and title (1) HELENE MATTERA	(B) Average hours per week (list any hours for related organizations below dotted line)	box,	unles er and	s pe	ition more rson irecto	than or is both a pr/truster employee	an	(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
EXECUTIVE DIRECTOR	55.00 0.00			Х				143,815	0	7,813
(2) ABHIJEET NAIN	2.00							,		.,
MEMBER	0.00	Х						0	0	0
(3) AHMAD ESHGHHYAR	2.00									
MEMBER	0.00	Χ						0	0	0
(4) ANDREA ALEXANDER	2.00	· ·						0		0
MEMBER (5) BARRINGTON FULTON	0.00 2.00	Х						0	0	0
(5) BARRINGTON FULTON MEMBER	0.00	Х						0	0	0
(6) CAMILLE TORRES	2.00							0	0	
MEMBER	0.00	Х						0	0	0
(7) CARL MANALO	2.00								-	
MEMBER	0.00	Х						0	0	0
(8) CHRISTINA BUSSO	2.00									_
MEMBER	0.00	Х						0	0	0
(9) CINDY ABRAMSON	3.00									
PRESIDENT ELECT	0.00	Χ		Х				0	0	0
(10) DONNA WEISS	2.00	,,						•		
MAC CHAIR	0.00	Х						0	0	0
(11) INNA KUVICH	2.00	V						0	0	0
MEMBER (12) HOOMAN YAGHOOBZADEH	0.00 3.00	Х						0	0	0
VICE PRESIDENT	0.00	Х		Х				0	0	0
(13) JANINE RUBITSKI	2.00							J		
MEMBER	0.00	Х						0	0	0
(14) JULIAN CANCINO	2.00									
MEMBER	0.00	Χ						0	0	0

Form **990** (2022)

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Part VII	Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
	(A) Name and title	(B) Average hours	box,	unles er an	Pos neck ss pe d a d	rson lirecto	than of the thick the thic	an ee)	(D) (E) Reportable Reporta compensation compense from the from rela		tion	((F) ated amo	
		per week (list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	from relationganizations 1099-MIS 1099-NE	s (W-2/ SC/	f orgar	npensation the nization a organization	and
(15) MARIEL MEMBER	LA MARTINEZ (ON LEAVE FROM BC	2.00 0.00							0	7	0			0
(16) MATTHI MEMBER	EW HABERACKER	2.00 0.00							0		0			0
(17) PETE C SECRETARY	OMAS	2.00 0.00			Х				0		0			0
(18) TIMOTH TREASURER	Y CONNERS	8.00 0.00			Х				0		0			0
(19) TIMOTH PAST PRESID		8.00 0.00			Х				0		0			0
PRESIDENT	ISCO "TONY" BONILLA	12.00 0.00	Χ		X) `	0		0			0
(21) ROB SC MEMBER	CHWARCZ	2.00 0.00							0		0			0
												<u> </u>		
			X											
	om continuation sheets to Part VII, S	ection A							143,815		0			,813, 0
2 Total nu	dd lines 1b and 1c) mber of individuals (including but not li	mited to those lis	sted a	abov	 (e) v	vho	rece	ived	143,815 I more than \$100),000 of	0		7	<u>,813</u>
reportab	ele compensation from the organization												Yes	1 No
	organization list any former officer, dire se on line 1a? <i>If "Yes," complete Sched</i>											3		Х
the orga	individual listed on line 1a, is the sum on individual listed on line 1a, is the sum of individual listed organizations greated organizations.	ater than \$150,00	00? <i>I</i> 1	"Ye	es,"	con	nplete	So				4	Х	
5 Did any	person listed on line 1a receive or accionate ces rendered to the organization? If "Y	rue compensatio	n froi	n ar	ıy u	nrel	ated	org	anization or indiv	vidual		5		Х
	dependent Contractors	<i>,</i>												
	te this table for your five highest compe sation from the organization. Report co											ax ye	ar.	
	(A) Name and business add	Iress							(B) Description of ser	vices	С	(C) Compen		
FINEST CON	CERNS LLC 32 ORIOLE MII	LLS ROAD RHIN	NEBE	CK,	NY	12	572	RE	NOVATIONS				275	,726
														0
														0
0 Tatal:	mbor of independent sector (* 1	dina but a - t !! - !				iat-			ا ا					0
	mber of independent contractors (incluant \$100,000 of compensation from the	_	iea to	ıno	se I	เรเย	u abo	ve)	wno received					

Page 9

Part VIII Statement of Revenue

		Check if Schedule O contains a response or	note to any line in	this Part VIII			📙
				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512–514
S	1a	Federated campaigns 1a	0				
ant ınts	b	Membership dues	0				
g g	С	Fundraising events 1c	0				
fs, An	d	Related organizations 1d	0				
Gif	е	Government grants (contributions) 1e	121,720				
Contributions, Gifts, Grants and Other Similar Amounts	f	All other contributions, gifts, grants, and	121,120				
tion	'	similar amounts not included above 1f	641,706		A 4		
be the		Noncash contributions included in	041,700				
<u> </u>	g						
Co		lines 1a–1f		700 400			
	h	Total. Add lines 1a–1f	Business Code	763,426			
d)	•		Business Code				
ÿ	2a			0			
er	b			0			
n S en	С			0			
Program Service Revenue	d			0			
go L	е			0			
<u> </u>	f	All other program service revenue		0			
	g	Total. Add lines 2a–2f		0			
	3	Investment income (including dividends, interest					
		other similar amounts)		275,833			275,833
	4	Income from investment of tax-exempt bond pro	ceeds	0			
	5	Royalties	0				
		(i) Real	(ii) Personal				
	6a	Gross rents 6a 118,000					
	b	Less: rental expenses . 6b					
	С	Rental income or (loss) 6c 118,000	0				
	d	Net rental income or (loss)	118,000			118,000	
	7a	Gross amount from (i) Securities	(ii) Other				
		sales of assets					
		other than inventory 7a 1,223,349	0				
ηι	b	Less: cost or other basis					
Revenue		and sales expenses 7b 964,887	0				
Re	С	Gain or (loss)	0				
er	d			258,462			258,462
Othe	8a	Gross income from fundraising					
		events (not including \$0					
		of contributions reported on line 1c).	0				
		See Part IV, line 18	0				
	b	Less: direct expenses 8b	U	0			
	C	Net income or (loss) from fundraising events Gross income from gaming activities.		0			
	9a		0				
			0				
	b		, and the second	0			
	C	Net income or (loss) from gaming activities		0			
	10a	Gross sales of inventory, less returns and allowances	0				
	L		0				
		Less: cost of goods sold	Ţ	0			
_	С	Net income or (loss) from sales of inventory	Business Code	0			
Snc (11a	MISCELLANEOUS INCOME	900099	8,724	8,724		
ne	b		300033	0,724	0,124		
Miscellaneous Revenue	C			0			
Re	d	All other revenue		0			
Σ	u e	Total. Add lines 11a–11d		8,724			
	12	Total revenue See instructions		0,724 1 424 445	8 724	0	652 295

LOUIS AUGUST JONAS FOUNDATION, INC. Statement of Functional Expenses Part IX

	Section 501(c)(3)	and 501(c)(4)	organizations must	complete all columns.	All other organization	s must complete column	(A).
--	-------------------	---------------	--------------------	-----------------------	------------------------	------------------------	------

	Check if Schedule O contains a response or note	to any line in this Pa	art IX		
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	0			
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	13,500	13,500		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors,				
	trustees, and key employees	164,067	106,643	32,814	24,610
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	640,445	416,289	128,089	96,067
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	11,285	7,335		1,693
9	Other employee benefits	52,229	33,950	10,445	7,834
10	Payroll taxes	100,440	65,286	20,088	15,066
11	Fees for services (nonemployees):				
а	Management	0			
b	Legal	0			
С	Accounting	0			
d	Lobbying	0			
е	Professional fundraising services. See Part IV, line 17.	5,000			5,000
f	Investment management fees	30,000		30,000	
g	Other. (If line 11g amount exceeds 10% of line 25, column		00.004	40	7.004
	(A), amount, list line 11g expenses on Schedule O.)	32,693	20,091	5,518	7,084
12	Advertising and promotion	0 500	00.004	45.404	10.704
13	Office expenses	63,566	28,381	15,461	19,724
14	Information technology	14,780	8,870	2,348	3,562
15	Royalties	0 154,729	440.440	0.000	0.057
16	Occupancy		149,442	2,630	2,657
17 18	Travel	114,535	86,264	12,575	15,696
10	for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings				
20	Interest	0			
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	61,560	61,560	0	0
23	Insurance	43,271	37,731	5,309	231
24	Other expenses. Itemize expenses not covered	10,211	01,101	0,000	201
	above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A), amount, list line 24e expenses on Schedule O.)				
а	ALUMNI AFFAIRS	32,706	32,706		
b	CAMPER RELATED EXPENSES	99,129			
С	SUPPLIES	63,177			63,177
d		0			
е	All other expenses	0			
25	Total functional expenses. Add lines 1 through 24e	1,697,112	1,167,177	267,534	262,401
26	Joint costs. Complete this line only if the				
	organization reported in column (B) joint costs				
	from a combined educational campaig <u>n a</u> nd				
	fundraising solicitation. Check here if				
	following SOP 98-2 (ASC 958-720)				

14-1387863

LOUIS AUGUST JONAS FOUNDATION, INC. Part X Balance Sheet

		Check if Schedule O contains a response o	r note to any line in this Part X			
				(A)		(B)
				Beginning of year		End of year
	1	Cash—non-interest-bearing		140,086	1	165,664
	2	Savings and temporary cash investments		0	2	
	3	Pledges and grants receivable, net		0	3	0
	4	Accounts receivable, net		0	4	0
	5	Loans and other receivables from any current of				
		trustee, key employee, creator or founder, sub-	stantial contributor, or 35%			
		controlled entity or family member of any of the	ese persons	0	5	
	6	Loans and other receivables from other disquali	fied persons (as defined			
		under section 4958(f)(1)), and persons describe		0	6	
ets	7	Notes and loans receivable, net		. 0	7	0
Assets	8	Inventories for sale or use		0	8	
∢	9	Prepaid expenses and deferred charges		19,604	9	40,388
	10a	Land, buildings, and equipment: cost or				
		other basis. Complete Part VI of Schedule D	10a 3,700,283			
	b	Less: accumulated depreciation	10b 2,042,279		10c	1,658,004
	11	Investments—publicly traded securities		10,318,739	11	10,446,830
	12	Investments—other securities. See Part IV, line		0	12	0
	13	Investments—program-related. See Part IV, lin	,	0	13	0
	14	Intangible assets		0	14	0
	15	Other assets. See Part IV, line 11		0	15	0
	16	Total assets. Add lines 1 through 15 (must equ		11,859,352	16	12,310,886
	17	Accounts payable and accrued expenses		79,550	17	58,732
	18	Grants payable		0	18	
	19	Deferred revenue	0	19		
	20	Tax-exempt bond liabilities		0	20	
	21	Escrow or custodial account liability. Complete	Part IV of Schedule D	0	21	
S	22	Loans and other payables to any current or for				
Liabilities		trustee, key employee, creator or founder, sub				
abi		controlled entity or family member of any of the		0	22	
Ĩ	23	Secured mortgages and notes payable to unre		0	23	0
	24	Unsecured notes and loans payable to unrelate		0	24	0
	25	Other liabilities (including federal income tax, p	ayables to related third			
		parties, and other liabilities not included on line	s 17–24). Complete			
		Part X of Schedule D		0	25	0
	26	Total liabilities. Add lines 17 through 25		79,550	26	58,732
S		Organizations that follow FASB ASC 958, ch				
Š		and complete lines 27, 28, 32, and 33.				
<u>ब</u>	27			10,717,212	27	11,063,067
ä	28	Net assets with donor restrictions		1,062,590		1,189,087
밀	_ `	Organizations that do not follow FASB ASC		.,002,000		.,
Net Assets or Fund Balances		and complete lines 29 through 33.				
ō	29	Capital stock or trust principal, or current funds		0	29	
ets	30	Paid-in or capital surplus, or land, building, or e		0		
SS	31	Retained earnings, endowment, accumulated i	• •	0		
ĭ. A	32	Total net assets or fund balances	•	11,779,802		12,252,154
Š	33	Total liabilities and net assets/fund halances		11,859,352		12 310 886

Form **990** (2022)

Par	t XI Reconciliation of Net Assets		Ì	
	Check if Schedule O contains a response or note to any line in this Part XI			
1	Total revenue (must equal Part VIII, column (A), line 12)		1,424	1,445
2	Total expenses (must equal Part IX, column (A), line 25)		1,697	7,112
3	Revenue less expenses. Subtract line 2 from line 1		-272	2,667
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	1	1,779	9,802
5	Net unrealized gains (losses) on investments		745	5,019
6	Donated services and use of facilities			
7	Investment expenses			
8	Prior period adjustments			
9	Other changes in net assets or fund balances (explain on Schedule O)			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,			
	column (B))	1	2,252	2,154
Part			1	_
	Check if Schedule O contains a response or note to any line in this Part XII			Ш_
			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other	_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain on			
	Schedule O.			.,
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or			
	reviewed on a separate basis, consolidated basis, or both:			
	Separate basis Consolidated basis Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	. 2b	Χ	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a			
	separate basis, consolidated basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Χ	
	If the organization changed either its oversight process or selection process during the tax year, explain on			
	Schedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the			
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?	. 3a		Χ
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits	. 3b		

Form **990** (2022)

SCHEDULE A (Form 990)

Public Charity Status and Public Support

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information. Employer identification number Name of the organization LOUIS AUGUST JONAS FOUNDATION, INC 14-1387863 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 2 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college 9 or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross 10 receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes 12 of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. h Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, C its supported organization(s) (see instructions). You must complete Part IV, Sections A. D. and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III е functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations f Provide the following information about the supported organization(s). (i) Name of supported organization (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

Sche		GUST JONAS FO				14-138786	3 Page 2
Pa	(Complete only if you checke	ed the box on li	ne 5, 7, or 8 of	Part I or if the	organization fai	led to qualify un	
90	Part III. If the organization fa ction A. Public Support	ilis to quality uri	dei the tests ii	sted below, pie	ase complete r	art III.)	-
	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and	(a) 2010	(b) 2019	(6) 2020	(u) 2021	(e) 2022	(I) Total
•	membership fees received. (Do not						
	include any "unusual grants.")						0
2	Tax revenues levied for the						<u>_</u>
	organization's benefit and either paid					•	
	to or expended on its behalf						0
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						0
4	Total. Add lines 1 through 3	0	0	0	0	0	0
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
c	shown on line 11, column (f)						
<u>6</u>	Public support. Subtract line 5 from line 4 ction B. Total Support						0
	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	0	(2) 2010	0	0	0	0
8	Gross income from interest, dividends,	0	-	0	0	O .	<u> </u>
Ū	payments received on securities loans,						
	rents, royalties, and income from						
	similar sources						0
9	Net income from unrelated business						<u>_</u>
	activities, whether or not the business is						
	regularly carried on	•					0
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						0
11	Total support. Add lines 7 through 10.						0
12	Gross receipts from related activities, etc. (se	ee instructions)				12	
13	First 5 years. If the Form 990 is for the orga			•	. , , ,		
	organization, check this box and stop here						
Se	ction C. Computation of Public Su					<u> </u>	
14	Public support percentage for 2022 (line 6, c		-			14	0.00%
15	Public support percentage from 2021 Sched					15	0.00%
16a	33 1/3% support test—2022. If the organiz						
	and stop here. The organization qualifies as		•				
b	33 1/3% support test—2021. If the organiz box and stop here. The organization qualified				is 33 1/3% or more		
17a	10%-facts-and-circumstances test—2022 10% or more, and if the organization meets the Part VI how the organization meets the facts organization.	the facts-and-circur	mstances test, che	eck this box and st o	op here . Explain in		
b	10%-facts-and-circumstances test—2021	I. If the organization	n did not check a	box on line 13, 16a	, 16b, or 17a, and li	ne	
	15 is 10% or more, and if the organization m	eets the facts-and-	circumstances tes	st, check this box a	nd stop here . Expl	ain	
	in Part VI how the organization meets the fac	cts-and-circumstan	ces test. The orga	nization qualifies a	s a publicly suppor	ted	

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	618,318	559,431	743,288	551,616	763,426	3,236,079
2	Gross receipts from admissions, merchandise	010,310	339,431	743,200	331,010	700,420	3,230,079
	sold or services performed, or facilities						
	furnished in any activity that is related to the						0
3	organization's tax-exempt purpose						0
3	unrelated trade or business under section 513				4		0
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						0
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						0
6	Total. Add lines 1 through 5	618,318	559,431	743,288	551,616	763,426	3,236,079
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons	76,629	69,350	11,944	81,097	73,219	312,239
b	Amounts included on lines 2 and 3				7)		
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						0
С	Add lines 7a and 7b	76,629	69,350	11,944	81,097	73,219	312,239
8	Public support (Subtract line 7c from						
	line 6.)						2,923,840
	tion B. Total Support		(1) 22/2	() 2222	(1) 000 (() 0000	(D. T. ()
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	618,318	559,431	743,288	551,616	763,426	3,236,079
10a	Gross income from interest, dividends,	•					
	payments received on securities loans, rents,	000 000	070 704	040 704	454.044	200 000	4 000 400
	royalties, and income from similar sources	296,233	278,721	242,701	451,011	393,833	1,662,499
D	Unrelated business taxable income (less						
	section 511 taxes) from businesses						0
_	acquired after June 30, 1975	296,233	278,721	242,701	451,011	393,833	1,662,499
11	Net income from unrelated business	290,253	210,121	242,701	451,011	393,033	1,002,499
• •	activities not included on line 10b, whether						
	or not the business is regularly carried on .						0
12	Other income. Do not include gain or						
-	loss from the sale of capital assets						
	(Explain in Part VI.)						0
13	Total support. (Add lines 9, 10c, 11,						<u>-</u>
	and 12.)	914,551	838,152	985,989	1,002,627	1,157,259	4,898,578
14	First 5 years. If the Form 990 is for the orga					, ,	, ,
	organization, check this box and stop here						
Sec	tion C. Computation of Public Su	pport Percenta	ige				
15	Public support percentage for 2022 (line 8, c	column (f), divided b	y line 13, column	(f))		15	59.69%
16	Public support percentage from 2021 Sched	ule A, Part III, line	15			16	60.68%
Sec	ction D. Computation of Investmer	nt Income Perc	entage				
17	Investment income percentage for 2022 (line	e 10c, column (f), d	vided by line 13, o	olumn (f))		17	33.94%
18	Investment income percentage from 2021 S					18	32.56%
19a	33 1/3% support tests—2022. If the organi						
_	not more than 33 1/3%, check this box and s	-			-		
b	33 1/3% support tests—2021. If the organi						1
	line 18 is not more than 33 1/3%, check this		_				
20	Private foundation. If the organization did	not check a box on	iine 14, 19a, or 19	b, check this box a	ind see instructions	8	

Part IV

Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.

LOUIS AUGUST JONAS FOUNDATION, INC.

- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer lines 3b and 3c below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
 (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
24		
3b		
3с		
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4a		
4b		
4c		
5a		
5b		
5c		
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9a		
9b		
9с		
10a		
10b		
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	le A (Form 990) 2022 LOUIS AUGUST JONAS FOUNDATION, INC. 14-138786	3	Р	age 5
Part	Supporting Organizations (continued)		V	NI -
	Here the communication accorded a mift on contribution from any of the following property		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and	110		
h	11c below, the governing body of a supported organization? A family member of a person described on line 11a above?	11a 11b		
b	·	110		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .	11c		
Sacti	on B. Type I Supporting Organizations	110		
oecu	on B. Type i Supporting Organizations		Voc	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	NO
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers.			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported	'		
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			l
00011	on o. Type ii oupporting organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations	<u> </u>		l
<u> </u>	on Britin Type in cupporting Organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
_	organization(s) or (ii) serving on the governing body of a supported organization? <i>If</i> "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have	_		
-	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			!
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see insti	uction	c)	
a	The organization satisfied the Activities Test. <i>Complete line 2 below.</i>	400.01	O).	
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	- !	··	
С		e instruc		·
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	_		
_	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	_		
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

1 Check here if the organization satisfied the Integral Part Test as a qualifyin instructions. All other Type III non-functionally integrated supporting organization.	g tru:	st on Nov. 20, 1970 <i>(explain l</i>	•
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4	0	0
5 Depreciation and depletion	5	A	
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	0	0
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d	0	0
e Discount claimed for blockage or other factors			
(explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3	0	0
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	0	0
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	0	0
6 Multiply line 5 by 0.035.	6	0	0
7 Recoveries of prior-year distributions	7	0	0
8 Minimum Asset Amount (add line 7 to line 6)	8	0	0
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		0
2 Enter 0.85 of line 1.	2		0
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		0
4 Enter greater of line 2 or line 3.	4		0
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		0
7 Check here if the current year is the organization's first as a non-functional instructions).	ly inte	egrated Type III supporting o	organization (see

Part '	Type III Non-Functionally Integrated 509(a)(3) Supporting Organi	zations (continued)	
Section	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exe	empt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt	ot purposes of supported	1	
	organizations, in excess of income from activity		2	
3	Administrative expenses paid to accomplish exempt purpos	es of supported organiza	ations 3	
4	Amounts paid to acquire exempt-use assets		4	
5	Qualified set-aside amounts (prior IRS approval required—	provide details in Part V i		
6	Other distributions (describe in Part VI). See instructions.		6_	
7	Total annual distributions. Add lines 1 through 6.		7	0
8	Distributions to attentive supported organizations to which the	he organization is respor		
	(provide details in Part VI). See instructions.		8	
9	Distributable amount for 2022 from Section C, line 6		9	0
10	Line 8 amount divided by line 9 amount	Ι	10	0.000
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			0
2	Underdistributions, if any, for years prior to 2022			
	(reasonable cause required—explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2022			
<u>a</u>	From 2017			
b	From 2018			
C	From 2019			
d	From 2020			
e	From 2021			
f	Total of lines 3a through 3e	0		
g	Applied to underdistributions of prior years		0	
h	Applied to 2022 distributable amount	<u> </u>		0
i	Carryover from 2017 not applied (see instructions)			
<u>i</u> _	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.	0		
4	Distributions for 2022 from Section D, line 7: \$ 0			
а	Applied to underdistributions of prior years		0	
b	Applied to 2022 distributable amount			0
С	Remainder. Subtract lines 4a and 4b from line 4.	0		
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.		0	
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain			
	in Part VI. See instructions.			0
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.	0		
8	Breakdown of line 7:			
a	Excess from 2018			
b	Excess from 2019 0			
<u>C</u>				
d	Excess from 2021 0			
е	Excess from 2022 0			

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section
	B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E,
	lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	•.0
	······································

SCHEDULE D (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization Employer identification number LOUIS AUGUST JONAS FOUNDATION, INC. Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds 1 Total number at end of year 2 Aggregate value of contributions to (during year) . . . Aggregate value of grants from (during year) 3 Aggregate value at end of year 4 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Preservation of a certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements c Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after July 25, 2006, and not Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 Number of states where property subject to conservation easement is located 4 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 6 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and 9 balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: **b** Assets included in Form 990, Part X.

Part	III Organizations Maintaining Collection	tions of A	rt, Histo	rical Trea	asures, or	Other	Similar Asset	s (conti	nued)	
3	Using the organization's acquisition, accession									
	collection items (check all that apply):			_						
а	Public exhibition		d	Loan or	exchange pr	ogram				
b	Scholarly research		е	Other						
С	Preservation for future generations			_						
4	Provide a description of the organization's co	llections and	explain h	ow thev fu	rther the ora	anizatio	on's exempt purp	ose in Pa	art	
	XIII.		'	,	3					
5	During the year, did the organization solicit or	r receive don	ations of	art, historio	cal treasures,	or oth	er similar ̯			
	assets to be sold to raise funds rather than to	be maintain	ed as par	t of the org	janization's c	ollectic	on?	Y	es 🔙	No
Part	IV Escrow and Custodial Arrangeme	ents.					1			
	Complete if the organization answe	red "Yes" o	n Form 9	990, Part	IV, line 9, c	or repo	orted an amour	it on Fo	rm	
	990, Part X, line 21.						<u></u>			
1a	Is the organization an agent, trustee, custodia			-	ibutions or of	her as	sets not			
	included on Form 990, Part X?							Y	es	No
b	If "Yes," explain the arrangement in Part XIII	and complete	e the follo	wing table:)			
_	Designing helenes							Amount		
C	Beginning balance					10				0
d e	Additions during the year					10				
f	Ending balance					1				0
_	Did the organization include an amount on Fo				ow or quotadi	_	I		es X	No No
2a	_								,s <u> ^</u>	NO
b	If "Yes," explain the arrangement in Part XIII.	Cneck nere	if the exp	anation na	as been provi	aea on	Part XIII			
Part			=	200 5	D / Eu . 40					
	Complete if the organization answe			<u> </u>		1	, n = .	1 =		
4.		Current year	(b) Pri	or year	(c) Two years		(d) Three years bac		our years	
1a h	Beginning of year balance	502,301 105		540,340 27,000	40	7,828	485,31			2,643
b C	Net investment earnings, gains,	103		27,000			25,00	,0		5,000
C	and losses	79,352		-50,039	8	7,512	-24,99	90	2	5,675
d	Grants or scholarships	13,500		15,000		5,000	17,50			8,000
e	Other expenditures for facilities			-,		,	,-			
	and programs									
f	Administrative expenses									
g	End of year balance	568,258		502,301		0,340	467,82	28	48	5,318
2	Provide the estimated percentage of the curr	ent year end	balance (line 1g, co	lumn (a)) hel	d as:				
а	Board designated or quasi-endowment		%							
b	Permanent endowment 100)%_								
С	Term endowment %	ماما مساما ۱۸۷	20/							
3a	The percentages on lines 2a, 2b, and 2c shows Are there endowment funds not in the possession.	•		on that are	hold and ada	minicto	rad for the			
Ja	organization by:	SSION OF THE O	nyanizatio	ni lilal ale	neiu anu aui	IIIIIISIG	red for the		Yes	No
	(i) Unrelated organizations							3a(i)	103	X
	(ii) Related organizations							3a(ii)		X
b	If "Yes" on line 3a(ii), are the related organiza	ations listed a	as require	d on Sche	dule R?			3b		
4	Describe in Part XIII the intended uses of the	organization	ı's endowı	ment funds	S.					
Part	VI Land, Buildings, and Equipment.									
	Complete if the organization answe	red "Yes" o	n Form 9	990, Part	IV, line 11a	a. See	Form 990, Par	t X, line	10.	
	Description of property	(a) Cost or ot			or other basis	, ,) Accumulated	(d) B	ook value	- -
		(investm	nent)	(0	other)	•	depreciation			
1a	Land		0		262,668					2,668
b	Buildings		0		3,089,647		1,766,979		1,32	2,668
C	Leasehold improvements		0		0 47 000		0			0
d e	Equipment		<u>0</u>		347,968 0		275,300		7	2,668
	1 ALIE			•	[]		111			(1

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

1,658,004

Part VII Investments—Other Securities.		
Complete if the organization answered "	Yes" on Form 990, F	Part IV, line 11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives	0	
(2) Closely held equity interests	0	
(3) Other		
(A)		
(B)		
(C)		<u> </u>
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.).	0	
Part VIII Investments—Program Related. Complete if the organization answered "	Yes" on Form 990, F	Part IV, line 11c. See Form 990, Part X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)	• . •	
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.).	0	
Part IX Other Assets.		
		Part IV, line 11d. See Form 990, Part X, line 15.
(a) Descri	ption	(b) Book value
(1)		
(2)		
(3)		
(4)		
(5)		
<u>(6)</u>		
(7)		
<u>(8)</u> (9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) lii	ne 15)	0
Part X Other Liabilities.	10 10.)	
	Ves" on Form 990 F	Part IV, line 11e or 11f. See Form 990, Part X,
line 25.	103 0111 01111 000, 1	artiv, line the or thi. Gee to orn 550, tartx,
	ion of liability	(b) Book value
(1) Federal income taxes	ion or nabinty	(5) 500% Yalad
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total (Column (b) must equal Form 990, Part X, col. (B) li	ne 25)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

Χ

Par	Reconciliation of Revenue per Audited Financial Statements W	•	turn.	
1	Complete if the organization answered "Yes" on Form 990, Part IV, Total revenue, gains, and other support per audited financial statements		1	2 120 464
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		1	2,139,464
		2a 745,019		
a b		2b		
C		2c		
d		2d		
e	Add lines 2a through 2d		2e	745,019
3	Subtract line 2e from line 1		3	1,394,445
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			1,004,440
a		4a 30,000		
b	·	4b		
C	Add lines 4a and 4b		4c	30,000
5	Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>)		5	1,424,445
_	t XII Reconciliation of Expenses per Audited Financial Statements \		Return.	
	Complete if the organization answered "Yes" on Form 990, Part IV,		1000	
1	Total expenses and losses per audited financial statements		1	1,667,112
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С		2c		
d	Other (Describe in Part XIII.)	2d		
е	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	1,667,112
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	· · · · · · · · · · · · · · · · · · ·	4a 30,000		
b		4b		
			4c	30,000
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	1,697,112
	XIII Supplemental Information.	N/ II		4.5.4.4.11
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part			4; Part X, line
	art XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provid	•	tion.	
Part '	V Line 4 THE ENDOWMENT WAS ESTABLISHED FOR THE DIRECT OR INDIREC	T SUPPORT OF THE		
ORG	ANIZATIONS MISSION.			
Part :	X Line 2 THE FOUNDATION HAS BEEN GRANTED TAX-EXEMPT STATUS PURS	UANT TO SECTION		
501(0	C)(3) OF THE INTERNAL REVENUE CODE. IT IS CLASSIFIED BY THE INTERNAL	REVENUE SERVICE		
		0.N.E.O.O. TANKA BU E INIO.		
AS C	THER THAN A PRIVATE FOUNDATION. THERE WAS NO NET UNRELATED BUS	SINESS TAXABLE INCC	ME	
CON	SEQUENTLY, NO PROVISION FOR INCOME TAX IS REFLECTED IN THE FINAN	CIAL STATEMENTS TO	IE	
CON	SEQUENTLY, NO PROVISION FOR INCOME TAX IS REPLECTED IN THE FINAN	CIAL STATEWENTS. IT	10	
FOLI	NDATION INFORMATIONAL RETURN FILINGS ARE SUBJECT TO AUDIT BY THE	INTERNAL REVENILE		
. 00	ND/THOILING CANDATIONAL TRETORIAT TENGGO FARE GODDEOT TO ROBIT DT THE			
SFR	VICE, GENERALLY FOR THREE YEARS AFTER FILING.			
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				_

Schedule D (Fo	rm 990) 2022	LOUIS AUGUST JONAS FOUNDATION, INC.	14-1387863	Page 5
Part XIII	Supplem	LOUIS AUGUST JONAS FOUNDATION, INC. ental Information (continued)		
		À		
		*. •		
		(<u>)</u>		
		. (/)		
		/ <i>-</i>		
		*		

SCHEDULE I (Form 990)

Department of the Treasury

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990.

OMB No. 1545-0047 2022 Open to Public

Inspection Go to www.irs.gov/Form990 for the latest information. Internal Revenue Service Name of the organization Employer identification number LOUIS AUGUST JONAS FOUNDATION, INC. 14-1387863 **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and X Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant (book, FMV, appraisal, or government cash assistance noncash assistance or assistance (if applicable) grant other) (11)

Schedule I (Form 990) 2022

Part III	Grants and Other Assistance to I Part III can be duplicated if addition		•	organization answ	ered "Yes" on Form 990), Part IV, line 22.
	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHO	LARSHIPS					
1		5	13,500			
2						7
3						
4						
5				ć		
6					?)	
7						
Part IV	Supplemental Information. Provide	de the information re	equired in Part I, line	e 2; Part III, column	(b); and any other addi	tional information.
Part I Line	e 2 ALL ALUMNI OF CAMP RISING SUN (I	NCLUDING FORMER	STAFF MEMBERS)	ARE ELIGIBLE TO AF	PPLY FOR SCHOLARSHIP	S. APPLICANTS MUST BE
A GRADI	JATE OR UNDERGRADUATE STUDENT A	AT A COLLEGE OR U	NIVERSITY IN THE U	NITED STATES DUR	ING THE CURRENT ACAL	DEMIC YEAR. HIGH SCHOOL
SENIORS	S PLANNING TO ENTER COLLEGE MAY A	ALSO APPLY. CRITER	RIA FOR EVALUATION	N INCLUDE INTELLE	CTUAL ABILITY, CHARAC	TER, FINANCIAL NEED, AND
AN EVAL	UATION OF THE APPLICANT'S EXPERIE	NCE AT CAMP AND I	FUTURE PROMISE FO	OR FOSTERING THE	VALUES OF CAMP RISIN	IG SUN.
		41				
	/\0					

SCHEDULE J (Form 990)

Compensation InformationFor certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service Name of the organization

LOUIS AUGUST JONAS FOUNDATION, INC.

Go to www.irs.gov/Form990 for instructions and the latest information. Employer identification number

14-1387863

Par	Questions Regarding Compensation				N.
1a	Check the appropriate box(es) if the organization provides 990, Part VII, Section A, line 1a. Complete Part III to pr	ded any of the following to or for a person listed on Form ovide any relevant information regarding these items.		Yes	No
	First-class or charter travel	Housing allowance or residence for personal use			
	Travel for companions	Payments for business use of personal residence			
	Tax indemnification and gross-up payments	Health or social club dues or initiation fees			
	Discretionary spending account	Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the orga or reimbursement or provision of all of the expenses de				
	explain		1b		
2	Did the organization require substantiation prior to reim directors, trustees, and officers, including the CEO/Exe 1a?	cutive Director, regarding the items checked on line	2		
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director. Check all that a related organization to establish compensation of the C	apply. Do not check any boxes for methods used by a			
	Compensation committee	X Written employment contract			
	Independent compensation consultant	Compensation survey or study			
	Form 990 of other organizations	Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Pa organization or a related organization:	rt VII, Section A, line 1a, with respect to the filing			
а	Receive a severance payment or change-of-control pay	yment?	4a		Х
b	Participate in or receive payment from a supplemental		4b		X
С	If "Yes" to any of lines 4a–c, list the persons and provide	compensation arrangement?	4c		X
5	Only section 501(c)(3), 501(c)(4), and 501(c)(29) orgater For persons listed on Form 990, Part VII, Section A, line compensation contingent on the revenues of:				
а			5a		Х
b	Any related organization?		5b		X
6	For persons listed on Form 990, Part VII, Section A, lincompensation contingent on the net earnings of:	e 1a, did the organization pay or accrue any			
а	The organization?		6a		Х
b	Any related organization?		6b		X
_	•				
7		cribe in Part III...................	7		Х
8	Were any amounts reported on Form 990, Part VII, paid to the initial contract exception described in Regulation.				
	· · · · · · · · · · · · · · · · · · ·		8		Х
9	If "Yes" on line 8, did the organization also follow the re Regulations section 53.4958-6(c)?	ebuttable presumption procedure described in	9		

14-1387863

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Part II

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(=)(-)(-)()()()()()()()((B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			, , , , , ,	` /		
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
HELENE MATTERA	(i)	143,815	0	0	7,813	0	151,628	
1 EXECUTIVE DIRECTOR	(ii)						0	
	(i)							
2	(ii)							
	(i)							
3	(ii)							
	(i)							
4	(ii)							
	(i)							
5	(ii)							
	(i)							
6	(ii)				-¥			
	(i)							
7	(ii)							
· ·	(i)		* C	4				
8	(ii)			7				
	(i)							
9	(ii)	l						
	(i)							
10	(ii)		· 					
	(i)							
11	(ii)							
	(i)							
12	(ii)							
12	(i)							
13	(ii)							
13								
14	(i) (ii)		l	l				
	(i)							
15	(ii)							
	(i)							
_16	(ii)							

Schedule J (Form 990) 2022

Part III Supplemental Information
Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part
for any additional information.
(0)
-

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Name of the organization

LOUIS AUGUST JONAS FOUNDATION, INC.

Employer identification number
14-1387863

Form 990, Part I, Line 1: WE DO THIS BY OPERATING CAMP RISING SUN, OUR FULL-SCHOLARSHIP,
SUMMER LEADERSHIP PROGRAM FOR TEENAGERS FROM MORE THAN 30 DIFFERENT COUNTRIES AND 15 U.S.
STATES.
Form 990, Part I, Line 6: WITH A FULL-TIME STAFF OF ONLY 9 (INCLUDING ONE FACILITIES MANAGER
IN RHINEBECK), LAJF RELIES HEAVILY ON VOLUNTEERS TO ACCOMPLISH THE COMPLEX BUSINESS OF
OPERATING OUR PROGRAMS. WE HAVE DOCUMENTED BOARD OF DIRECTORS' VOLUNTEER TIME COMMITMENT AND
HAVE ROUGHLY ESTIMATED THE TIME SPENT BY OUR OTHER VOLUNTEERS. THE TOTAL VOLUNTEER HOURS FOR
THE YEAR ARE 5,305. Form 990, Part III, Line 4A: PROGRAM CONTINUED: TYPICALLY, THERE ARE TWO ON-SITE 4-WEEK CAMP
SESSIONS - ONE FOR 65 BOYS AND NON-BINARY YOUTHS, AND THE OTHER FOR 65 GIRLS AND NON-BINARY
YOUTHS. IN ADDITION TO IN PERSON CAMP, LAJF HOLDS VIRTUAL CAMP SESSIONS FOR ALL GENDERS. THE
14-DAY VIRTUAL PROGRAM PROVIDESD A SPACE FOR DISCUSSION AND LEARNING SURROUNDING THE CRS
MISSION AND VALUES. WHILE THIS PROGRAM DOES NOT AIM TO SUBSTITUTE FOR THE TRADITIONAL
IN-PERSON PROGRAM, THE PROGRAM SHARES MANY WELL-LOVED ASPECTS OF CAMP, INCLUDING INSTRUCTIONS,
LEADERSHIP ROLES, AND A FOCUS ON CURRICULUM THAT REFLECTS THE CRS PEDAGOGY OF REFLECTION AND
EXPERIENTIAL LEARNING. CAMPERS ATTEND RISING SUN FOR ONLY ONE OR TWO SUMMERS. THE CRS PROGRAM
IS MEANT TO SERVE AS A WATERSHED IN THE DEVELOPMENT OF AN INDIVIDUALS IDENTITY. ITS SUCCESS
LIES IN ENCOURAGING IN EACH CAMPER THE FULLEST REALIZATION OF THEIR INTELLECTUAL, CULTURAL
(ARTISTIC, MUSICAL, AND LITERARY), HUMANISTIC AND ETHICAL CAPABILITIES. IN THE SHORTER TERM,
THROUGH THE CAMP EXPERIENCE, CAMPERS CAN DEVELOP NEW SELF-AWARENESS, INCREASED
SELF-CONFIDENCE, AND ENHANCED PERCEPTIONS AND UNDERSTANDING OF THE WORLD AROUND THEM. MANY
CAMPERS DO NOT FEEL THE FULL IMPACT OF THE PROGRAM UNTIL WELL AFTER THE END OF THE CAMP
SEASON. AFTER CAMP RISING SUN HAS ENDED, ALUMNI CONTINUE TO DEVELOP THEIR LEADERSHIP SKILLS
THROUGH SERVING ON CAMPER SELECTION AND BOARD COMMITTEES AND ALUMNI ASSOCIATIONS. THE CAMP
RISING SUN ALUMNI COMMUNITY IS VIBRANT, WITH A WORLDWIDE NETWORK THAT HOSTS NUMEROUS REGIONAL

GATHERINGS EACH YEAR. THE FOUNDATION AWARDS SCHOLARSHIPS TO SUPPORT ALUMNI PURSUING

Schedule O (Form 990) 2022	Page
Name of the organization	Employer identification number
LOUIS AUGUST JONAS FOUNDATION, INC.	14-1387863
UNDERGRADUATE AND GRADUATE DEGREES THROUGH THE GEORGE E. JONAS SCHOL	ARS AND IN 2015 STARTED TO
OFFERED FELLOWSHIP POSITIONS IN A VARIETY OF AREAS RELATED TO NON-PROFIT N	MANAGEMENT AND
OFFERED FELLOWSHIF FOSTIONS IN A VARIETT OF AREAS RELATED TO NON-FROFIT IN	IANAGEMENT AND
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